

STATEMENT OF TRAINING AND COMPETENCE ASSESSMENT

For site verification · Lorry Loader Crane A36 · PHW Services

This statement is issued for presentation to site management and health & safety personnel. It sets out, in full, the training and assessment behind the named operator's Competence Based Vocational Qualification (VQ). The complete evidence file is retained and available for verification.

Field	Entry
Operator name	
VQ awarded (date)	
Certificates held	VQ Award + Certificate of Unit Credit — Lorry Loader Crane A36
Machine used for training/assessment (make/model)	
Instructor/Assessor	
Evidence file reference	

Basis of the qualification

The VQ is structured basic operator training with formal theory and practical assessment, delivered and assessed by a qualified instructor/assessor. It is built to satisfy the Health and Safety at Work etc. Act 1974, PUWER 98 regulation 9 ("adequate training") and LOLER 98 (lifting operations properly planned by a competent person; thorough examination of the crane at least 12-monthly and of lifting accessories at least 6-monthly). The units of competence are worked to the outcomes of the National Occupational Standards and the formerly regulated national units from which they derive.

Theoretical assessment — what the candidate completed

Unit-by-unit knowledge and understanding questioning, recorded and signed for each of the fourteen units listed overleaf — covering health and safety law and duties, roles and responsibilities, regulations, machine components, pre-use checks, travel and manoeuvring, lifting-duty configuration, hazard identification, rated capacity, lifting technique, and shutdown/securing.

A 73-question technical theory test, answered in the candidate's own handwriting — including live use of the machine's Operator's Manual where questions require it.

Pass standard: 80% (59 of 73), with designated safety-critical questions (overhead power line clearance, banksman on reversing, RCI purpose, hook safety catch, causes of overturn, STOP NOW response, isolation on leaving the cab, stabiliser retraction before highway travel) required to be answered correctly irrespective of the overall score.

Practical assessment — what the candidate completed

Five structured exercises, each marked against observed performance criteria (competent / not yet competent — every criterion must reach competent; any dangerous act terminates the assessment):

Exercise 1 — Pre-use inspection and preparation

Exercise 2 — Set up and configure for lifting duties

Exercise 3 — Travel and manoeuvre

Exercise 4 — Lift, slew and place loads

Exercise 5 — Shutdown, securing and highway preparation

Units achieved (Certificate of Unit Credit)

Ref	Unit title
1072	Health, Safety and Security at Work
7783	Operator Roles and Responsibilities
7764	Regulations and Legislation
7513	Principal Components, Controls and Terminology
7780	Pre-Use Checks
7781	Pre-Travel Set-Up and Travelling the Vehicle
7782	Manoeuvring in Confined Spaces
7785	Configure for Lifting Duties
9451	Hazards: Underground and Overhead Services
7913	Rated Capacity Indicator for Lifting Duties
7914	Lifting Loads — Radius, Slewing and Swing
7933	Moving Un-balanced Loads
7917	Lifting Accessories
7793	Shutdown and Securing Procedures

Assessment decision

Having examined the candidate's theoretical knowledge and observed their operating skills against the criteria above, the assessor deemed the candidate **COMPETENT** in the operation of the lorry loader crane within the stated scope, and the VQ was awarded. The decision trail — questioning records, the marked handwritten test paper, and the signed practical checklists — is held in the candidate's evidence file (retained for the life of the certificate plus 3 years) and is available to site management for verification on request.

For site management — practical notes

This VQ evidences the BASIC TRAINING stage. Site/employer-specific familiarisation and the employer's written authorisation to operate complete the competence picture.

This is independent in-house certification, not a CPCS/NPORS card; where your site contractually requires a scheme card, that rule stands.

Refresher/reassessment is recommended at 3–5 years, or sooner on incident, machine change or long break. LOLER thorough examination of the crane (12-monthly) and accessories (6-monthly) is a separate requirement, independent of operator competence.

Verification: contact the assessor named above via PHW Services. Please quote the operator name and evidence file reference.

Assessor name & signature

Date

Company stamp (optional)

